

## Description of the TPP's onboarding application with screens

### Subscription to the PSD2 Service

This document is addressed to the Third-Party Payment Service Providers (TPP) and it is aimed to describe the needed procedures to subscribe to the PSD2 API Gateway through the following link:

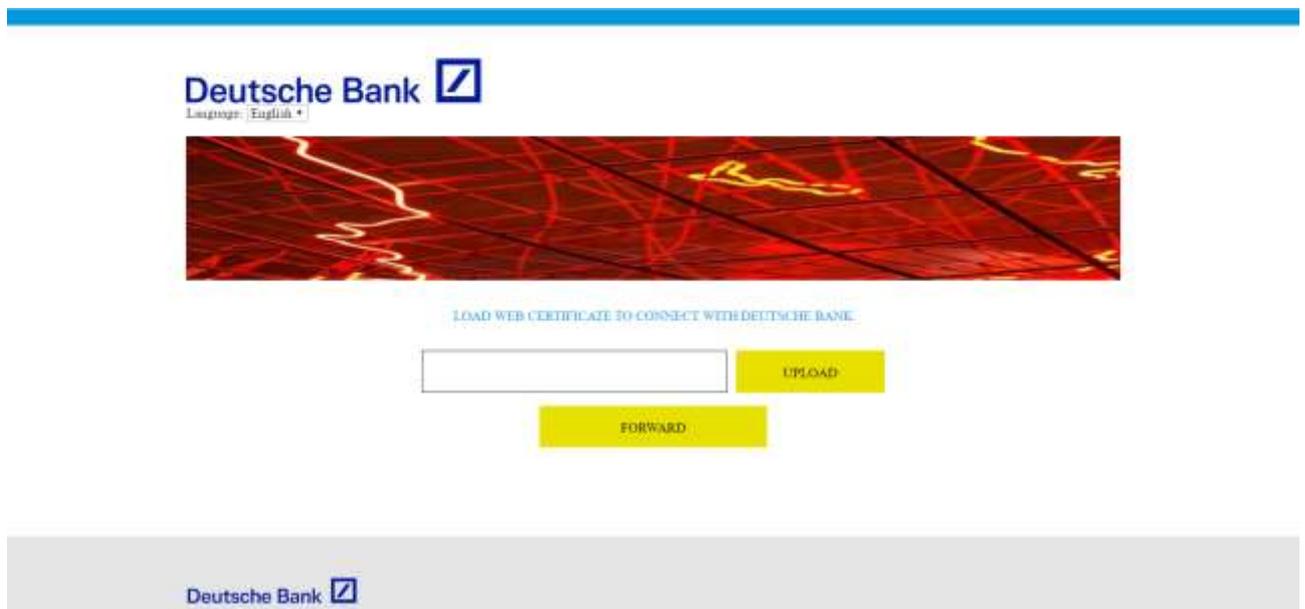
<https://psd2.selfpointonline.it/onboarding>

Thereafter, the needed steps are shown in detail.

- 1. Upload of the eIDAS certificate:** in this first phase there is the upload of the eIDAS certificate, needed for the connection to the API Gateway.

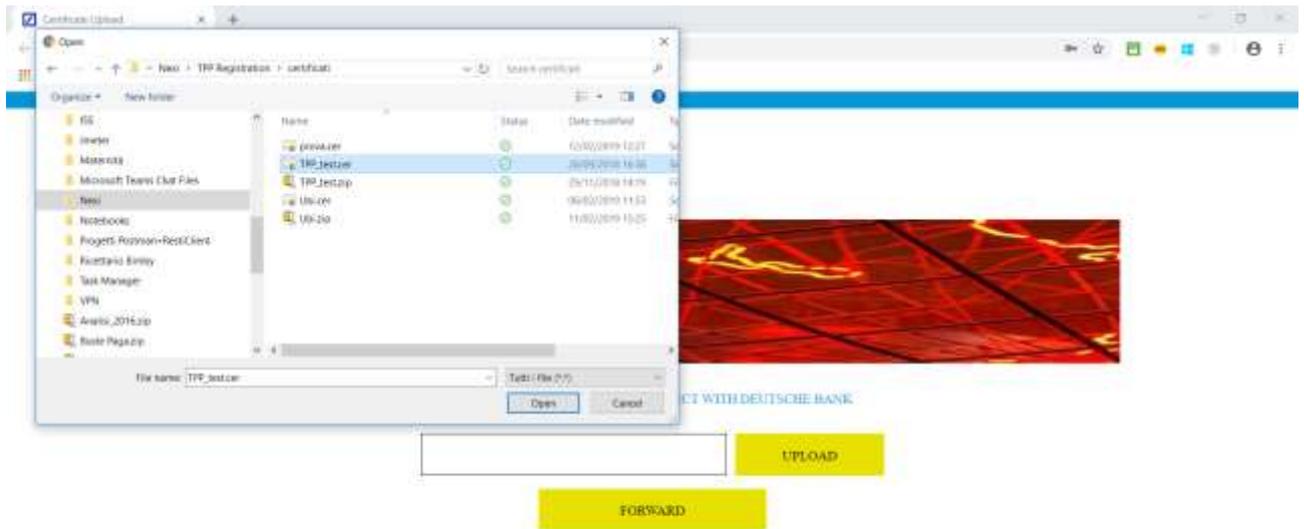
The first screen shown to the TPP user is the one that allows to upload the certificate, previously obtained from the TPP.

The procedure will start clicking on the "Upload" button, as shown in the picture 1:



*Picture 1: upload of the eIDAS certificate*

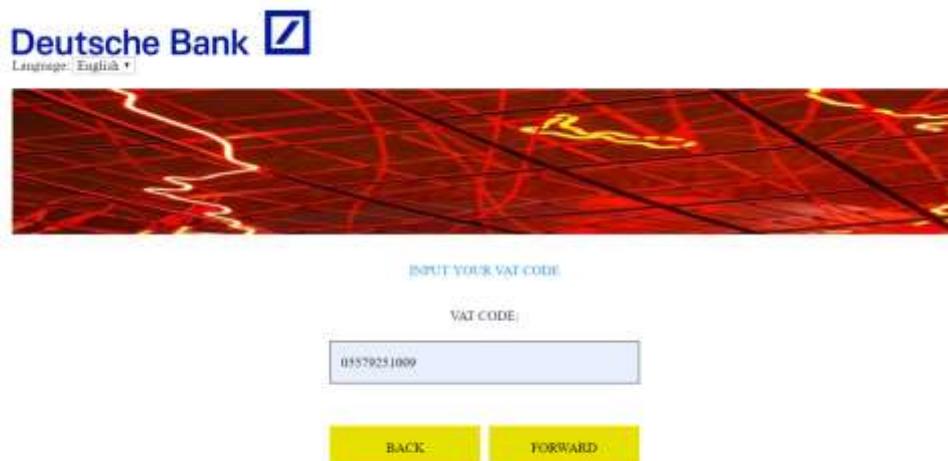
- 2. Search of the eIDAS certificate:** The process proceeds searching and picking the certificate from the own device, as shown in the picture 2:



*Picture 2: search of the eIDAS certificate*

Clicking on the “next” button, the system verifies the validity of the **shown** certificate. If it results not valid, an error message will appear, and it will be needed to get in contact with the designated authority for the certificate release.

- VAT number input:** if the certificate has been uploaded successfully, the procedure proceeds with the TPP’s VAT number. Clicking on “Next” in the screen shown in picture 3, the system verifies if the inserted VAT number is already registered in the database as an ASPSP. The VAT number’s maximum length is 11 digits. It is not possible to insert values of an upper length.



*Picture 3: VAT number input*

If the VAT number is not linked to an ASPSP connected to the Gateway, once clicked on the “next” button, the procedure proceeds showing the screen of personal data input, from the TPP willing to subscribe to the PSD2 service.

The registration form will be partially pre-filled: the fields already pre-filled (picture 4) are the parameters that have been extracted from the certificate (if it is valid, refer to the 2) step).

The following parameters will be pre-filled and not editable:

- “TPP Registration Number”
- “TPP name”
- “Role”
- “TPP National in charge authority”
- “TPP Country”
- “TPP City”

The following fields must be filled instead, therefore they will be editable and mandatory:

- “TPP Address”
- “TPP Postal Code”

Eventually, the remaining fields that need to be inserted are the TPP personal data, the contact person personal data and the product group. They are all mandatory fields.

- “Company Name”
- “Contact Person Name”.
- “Contact Person Surname”
- “Contact Phone”.
- “Contact Mail”
- “MCC”.

Once that all the information has been inserted properly, after having clicked on “Register TPP”, the undertaking screen is shown. (Picture 5)



TPP CREATION

|   |   |                                     |
|---|---|-------------------------------------|
| TPP Registration Number                         | TPP Name  | Company Name                        |
| <input type="text" value="PSDEU-NCA-10003333"/> | <input type="text" value="Against the wind - food &amp; beverage"/> | <input type="text"/>                |
| Contact Person Name                             | Contact Person Surname  | Contact Phone                       |
| <input type="text"/>                            | <input type="text"/>  | <input type="text"/>                |
| Rôle  | Contact Mail  | MCC                                 |
| <input type="text" value=".ADIP,PISP,PDISP"/>   | <input type="text"/>  | <input type="text"/>                |
| TPP National Competent Authority                | TPP Address   | TPP City                            |
| <input type="text" value="EU-NCA"/>             | <input type="text"/>  | <input type="text" value="Venice"/> |
| TPP Postal Code                                 | TPP Country   |                                     |
| <input type="text"/>                            | <input type="text" value="Italy"/>                                  |                                     |

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Picture 4: Not registered TPP



TPP REGISTRATION

REGISTRATION PROCESS STARTED SUCCESSFULLY

*Picture 5: Registration request undertaking*

- 4. Conclusion of the TPP registration:** the procedure of the TPP registration conclusion follows the personal data input both in case of registered or not registered TPP. The TPP registration request is processed and then the TPP provisioning process on the API Gateway will start. Within 48h from the registration request, the TPP will receive an e-mail to the address specified in the "Contact person mail" field, that will include the user credentials to access to the API Portal. If the TPP receives the email within the established time, the procedure is successfully ended and the TPP could start to enter in the API Portal. Regarding the application credentials, to enter in the API Gateway, it is needed to register the own application in the API Portal, after having received the credentials to enter in the API Portal.